

Legal and Regulatory Disclaimer

Update: 10.01.2024

The investment offerings of **The Fund I LLC** are available exclusively to **Accredited Investors** as defined under Rule 501 of **Regulation D** of the U.S. Securities Act of 1933. The Fund I LLC's offerings are exempt from SEC registration and may involve significant risks. Participation in these offerings requires the full review and acceptance of the **Private Placement Memorandum (PPM)**, completion of the **Investor Questionnaire**, and execution of the **Subscription Agreement**.

Technology-Driven Compliance and Fraud Prevention

The Fund I LLC utilizes **on-chain technology** to ensure compliance with SEC regulations, while providing secure and seamless investor onboarding. Our platform integrates advanced **KYC/AML** protocols, **Identity Verification**, and **Monitoring** tools to prevent identity theft, synthetic ID fraud, and account takeovers. We leverage **machine learning-driven insights** to provide real-time fraud prevention for **ACH transactions**, ensuring that customer identities and funding sources are properly vetted.

Risks of Blockchain Technology and Smart Contracts

Investing in and interacting with **blockchain technology** and **smart contracts** carries additional risks unique to decentralized platforms. These risks include, but are not limited to:

- **Smart Contract Vulnerabilities:** Smart contracts, which form the foundation of blockchain-based operations, may contain coding errors, bugs, or vulnerabilities that could lead to financial loss or system failure.
- **Technological Failures:** Blockchain networks can experience disruptions, security breaches, or hacking incidents, potentially resulting in lost funds or compromised personal information.
- **Impermanent Loss:** Users engaging with blockchain technology may face the risk of **impermanent loss**, where the value of tokens deposited in liquidity pools fluctuates relative to the market, leading to potential losses when withdrawing assets.

It is **strongly recommended** that investors seek professional **investment advice** before making any decisions involving blockchain-based investments. The Fund I LLC does not offer any form of investment advice or financial guidance. All decisions made regarding participation in these offerings are at the sole discretion of the investor.

No Guarantee of Returns

There is no guarantee that The Fund I LLC's investment strategies will result in profits or preservation of capital. All investments carry the risk of loss, and investors should be prepared for the possibility of losing their entire investment.

Tax Implications

Investments in The Fund I LLC may carry tax consequences. The Fund I LLC does not provide tax advice. Investors should consult with qualified tax professionals to fully understand the tax implications of their investments.

Automated Vesting and Distribution

The Fund I LLC's platform automates the management of **equity vesting schedules** and **investor distributions**, ensuring compliance and accuracy in payouts related to dividends, profits, or other returns. The platform integrates with **IRS-compliant software** to generate and distribute required tax forms, including **K-1 forms**.

Jurisdictional Considerations

The Fund I LLC's offerings are not available in all jurisdictions and are subject to applicable securities laws. It is the investor's responsibility to ensure compliance with local laws before participating.

Investor Qualification

Only **Accredited Investors** may participate in The Fund I LLC's offerings. Proof of status is required, and additional information may be requested to verify eligibility.

Non-Solicitation

The information provided on The Fund I LLC's website is for **informational purposes only** and does not constitute an offer or solicitation to buy or sell any security or investment product. Any offer will be made solely through the **Private Placement Memorandum (PPM)**.

No Fiduciary Duty

By participating in The Fund I LLC's offerings, investors acknowledge that The Fund I LLC does not act as a fiduciary. All investment decisions are made solely at the discretion and risk of the investor.

User Acknowledgment and Agreement

By using The Fund I LLC's website or decentralized application (dApp), you acknowledge that you have read, understood, and agree to the **Terms & Conditions, Legal & Regulatory Disclaimer**, and **Privacy Policy** available on thefund.ventures. Any information contained on this website may not be copied, transmitted, or relayed without prior written consent. The content provided is intended solely for informational purposes and not as a solicitation to participate in any offering. If you do not understand the information presented on the website or decentralized application, it is strongly recommended that you seek professional legal or financial guidance prior to proceeding.

Limitation of Liability

The Fund I LLC, its management, officers, employees, developers, and affiliated entities assume no liability for any losses incurred as a result of participation in the offerings, use of blockchain technology, or interaction with smart contracts. Investors are encouraged to seek independent legal, financial, and tax advice to fully understand the risks, obligations, and tax implications associated with their investments.